

## General Announcement::Renounceable Non-underwritten Rights Issue

## Issuer &amp; Securities

<b>Issuer/ Manager</b>	CHASEN HOLDINGS LIMITED
<b>Stapled Security</b>	No

## Announcement Details

<b>Announcement Title</b>	General Announcement
<b>Date &amp; Time of Broadcast</b>	05-Jan-2016 17:36:43
<b>Status</b>	New
<b>Announcement Sub Title</b>	Renounceable Non-underwritten Rights Issue
<b>Announcement Reference</b>	SG160105OTHRXR5A
<b>Submitted By (Co./ Ind. Name)</b>	Low Weng Fatt
<b>Designation</b>	Managing Director / CEO
<b>Description (Please provide a detailed description of the event in the box below)</b>	<p>This announcement refers to the announcements released on 26 August 2015, 30 November 2015 and 22 December 2015 (Corporate Action Reference: SG150826RHDIMOFI) in relation to Proposed Renounceable Non-underwritten Rights Issue.</p> <p>Please refer to the following attachment:-</p> <p>Proposed Renounceable Non-Underwritten Rights Cum Warrants Issue Proposed Issue of Shares and Warrants to Tanamerah Capital Limited - Lodgement and despatch of the Offer Information Statement and its accompanying documents</p>
<b>Attachments</b>	<p><a href="#">📄 Announcement - OIS Lodgement and Despatch.pdf</a></p> <p>Total size =169K</p>

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- **PROPOSED RENOUNCEABLE NON-UNDERWRITTEN RIGHTS CUM WARRANTS ISSUE**
- **PROPOSED ISSUE OF SHARES AND WARRANTS TO TANAMERAH CAPITAL LIMITED**

**LODGEMENT AND DESPATCH OF THE OFFER INFORMATION STATEMENT AND ITS ACCOMPANYING DOCUMENTS**

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**1. INTRODUCTION**

The board of directors (the “**Board**”) of Chasen Holdings Limited (the “**Company**”) refers to the announcements of the Company dated 26 August 2015, 27 November 2015, 22 December 2015 and the circular to shareholders of the Company dated 7 December 2015 in relation to the Rights cum Warrants Issue.

Unless otherwise defined, all capitalised terms and references used herein shall bear the same meaning ascribed to them in the Offer Information Statement.

**2. LODGEMENT AND DESPATCH OF THE OFFER INFORMATION STATEMENT AND ITS ACCOMPANYING DOCUMENTS**

The Board wishes to announce that the offer information statement dated 5 January 2016 (the “**Offer Information Statement**”) relating to the Rights cum Warrants Issue has been lodged with the Monetary Authority of Singapore (“**MAS**”) today. The Offer Information Statement is available on the website of MAS at <https://opera.mas.gov.sg/ExtPortal/>.

The Offer Information Statement, together with a copy of the Application Form for Rights Shares and Excess Rights Shares with Warrants (the “**ARE**”) and the Provisional Allotment Letter (the “**PAL**”), as the case may be, will be despatched by the Company to Entitled Shareholders on or about 8 January 2016.

**3. ACCEPTANCES OF PROVISIONAL ALLOTMENTS OF RIGHTS SHARES WITH WARRANTS AND (IF APPLICABLE) APPLICATION FOR EXCESS RIGHTS SHARES WITH WARRANTS**

Acceptances of provisional allotments of the Rights Shares with Warrants and (if applicable) applications for excess Rights Shares with Warrants under the Rights cum Warrants Issue may only be made:

- (i) on the ARE through CDP or by way of Electronic Application through an ATM of a Participating Bank (in the case of Entitled Depositors); or
- (ii) on the PAL through the Share Registrar (in the case of Entitled Scripholders).

More information on the procedures for, and terms and conditions applicable to, acceptance, renunciation, splitting and/or sale of the provisional allotments of Rights Shares with Warrants and for the application for excess Rights Shares with Warrants, including the different modes of acceptances or applications and payments are set out in the Offer Information Statement, the ARE and the PAL.

#### 4. TRADING PERIOD FOR THE PROVISIONAL ALLOTMENTS OF RIGHTS SHARES

The trading period for the provisional allotments of Rights Shares with Warrants (the “nil-paid” rights) on the Main Board of the SGX-ST commences from **9.00 a.m. on 8 January 2016** and ends at **5.00 p.m. on 18 January 2016**.

Entitled Depositors who sell their “nil-paid” rights during this period do not need to forward the ARE to the purchasers of the provisional allotments of Rights Shares with Warrants (the “Purchasers”). Purchasers should note that CDP will, for and on behalf of the Company, send the Application Form for Rights Shares with Warrants (the “ARS”) accompanied by the Offer Information Statement and other accompanying documents, by ordinary post and at the Purchasers’ own risk, to their respective Singapore addresses as maintained in the records of CDP.

The Offer Information Statement and its accompanying documents will not be despatched to Shareholders whose registered addresses with CDP are outside of Singapore (the “Foreign Shareholders”). Foreign Shareholders who wish to accept the provisional allotments of Rights Shares credited to their Securities Accounts should make the necessary arrangements with their Depository Agents or stockbrokers in Singapore.

The Company further reserves the right to reject any acceptance of the Rights Shares with Warrants and/or any application for excess Rights Shares with Warrants where it believes, or has any reason to believe, that such acceptance or application may violate the applicable legislation of any jurisdiction.

#### 5. COLLECTION OF THE OFFER INFORMATION STATEMENT

Entitled Shareholders who do not receive the Offer Information Statement and its accompanying documents on or around **8 January 2016** may, for the period up to **5.00 p.m. on 22 January 2016** (or such other time(s) and/or date(s) as may be announced from time to time by or on behalf of the Company), obtain copies of the same from CDP or the Share Registrar, as the case may be, at the following addresses:

##### In the case of Entitled Depositors

###### **CDP**

The Central Depository (Pte) Limited  
9 North Buona Vista Drive  
#01-19/20  
The Metropolis  
Singapore 138588

##### In the case of Entitled Scripholders

###### **Share Registrar**

Boardroom Corporate & Advisory Services Pte Ltd  
50 Raffles Place  
#32-01  
Singapore Land Tower  
Singapore 048623

Purchasers who do not receive the ARS and the Offer Information Statement may also obtain copies of the same from CDP (at the address stated above) for the period up to **5.00 p.m. on 22 January 2016** (or such other time(s) and/or date(s) as may be announced from time to time by or on behalf of the Company).

#### 6. EXPECTED TIMETABLE OF KEY EVENTS

Entitled Shareholders and Purchasers of the “nil-paid” rights should take note of the following important dates and times in respect of the Rights cum Warrants Issue:

Shares trade ex-rights	:	31 December 2015 from 9.00 a.m.
Books Closure Date	:	5 January 2016 at 5.00 p.m.

Despatch of Offer Information Statement (together with the ARE or PAL, as the case may be) to the Entitled Shareholders	:	8 January 2016
Commencement of trading of “nil-paid” rights	:	8 January 2016 from 9.00 a.m.
Last date and time for splitting rights	:	18 January 2016 at 5.00 p.m.
Last date and time for trading in “nil-paid” rights	:	18 January 2016 at 5.00 p.m.
Last date and time for acceptance and payment of Rights Shares with Warrants	:	22 January 2016 at 5.00 p.m. (9.30 p.m. for Electronic Applications)
Last date and time for acceptance and payment of Rights Shares with Warrants by renounees	:	22 January 2016 at 5.00 p.m. (9.30 p.m. for Electronic Applications)
Last date and time for application and payment of excess Rights Shares with Warrants	:	22 January 2016 at 5.00 p.m. (9.30 p.m. for Electronic Applications)
Expected date for issuance of Rights Shares with Warrants	:	1 February 2016 at 5.00 p.m.
Expected date for crediting of Rights Shares with Warrants	:	1 February 2016 at 5.00 p.m.
Expected date for refund of unsuccessful or invalid applications (if made through CDP)	:	1 February 2016
Expected date for commencement of trading of Rights Shares	:	1 February 2016 at 9.00 a.m.
Expected date for commencement of trading of Warrants (subject to there being an adequate spread of holdings of the Warrants to provide for an orderly market in the trading of the Warrants)	:	2 February 2016 at 9.00 a.m.

**By Order of the Board**

**Low Weng Fatt**  
**Managing Director and Chief Executive Officer**

5 January 2016